THE Power of Partnerships

PHILANTHROPY REPORT 2024









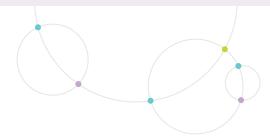




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A MESSAGE FROM THE CEO

Thank You for Partnering with Bancroft





Dear Friends,

Reflecting on my 20 years with Bancroft, I realize that this has been our best year since I started. A bold statement, maybe, but with two decades under my belt, I've had a front-row seat to the highs and the lows. While we have seen some of both over the last 12 months, this year felt somehow different.

The reason why is simple: it's the power of our partnerships.

This year, we formulated our future with big ideas that leverage emerging technology in exciting ways and with visionary plans to support those in our care more holistically through advanced clinical excellence. But the future we envision for those with disabilities – and the communities in which they live – can't be created alone. That's why we are so grateful to you, our donors and our most important partner. You make collaborations possible and vastly expand the limits of what we can provide to the mothers, fathers, siblings and grandparents who trust us with their loved ones' care.

This report illustrates the power of partnerships. You will read about our work with hospitals like Cooper University Health Care and our combined effort to remove barriers to healthcare. We'll introduce you to Iggy and our partnership with St. Joseph's University where we are employing robots to help support those in our care. We'll show you how we are addressing whole-person health with partners like Rowan University, Drexel University and Senacare. We'll demonstrate philanthropy in action through projects made possible by generous donors.

And, you'll read a moving story about one of our parents that poignantly reveals why these partnerships matter so, so much.

Without you and your generous contributions, none of this can happen. You are our partner in sustainability, prosperity and hope, making you an incredibly necessary partner for each family we support.

With gratitude,

Tow Regolin

Toni Pergolin
President & CEO

Advancing Our Strategic Plan

THE POWER OF PARTNERSHIPS



Grow Bancroft

Bancroft has successfully completed the third year of our strategic plan, achieving a remarkable \$60 million increase in revenue primarily through organic growth. As we proceed with our strategic plan, we are on target to reach \$100 million in growth by 2026. This substantial expansion will enable us to better meet the increasing demand for services for individuals living with disabilities.



Clinical Partnerships

This past year, Bancroft has continued to build on our clinical partnerships, which will assist us in delivering outstanding outcomes for each person we support – and contribute to best practices in treatment. These partnerships are instrumental in driving clinical excellence, a key pillar of our strategic plan.



Bancroft and Cooper University Health Care are united in their commitment to delivering exceptional healthcare to individuals with intellectual disabilities and autism. Through our partnership, we are introducing a mobile clinic that will bring high-quality medical care directly to Bancroft programs. This innovative mobile clinic will feature a team of physicians and necessary medical resources, providing on-site care to enhance the well-being of individuals with disabilities. By merging our expertise and dedication, we are advancing best practices and pioneering new care approaches.



In partnership with Senacare, primary care and psychiatry services have been brought onsite to select Bancroft residential campuses. The teambased approach has streamlined care coordination, improved the quality of care, and reduced emergency room utilization and the need for off-campus appointments. The goal is to expand the program to additional campus settings and add mobile clinics that visit adult day programs, reaching as many individuals as possible and offering the highest level of comprehensive care.



Bancroft and A.J. Drexel Autism Institute share a vision to lead the industry in best practices for treating profound autism. Together, we are developing behavioral, healthcare and mental health treatments to meet the growing needs of those in our care. Over the next year, we will be implementing a social skills intervention to improve quality of life and growing an outpatient diagnostic and treatment clinic.



Bancroft and Rowan University are partnering to develop a *Center for Inclusive Wellness* that will provide a centralized place to create and disseminate evidence-based interventions centered on health and wellness. This year, we implemented inclusive gardens and cooking classes at several residences, with plans to expand these programs. Leveraging the University's talent, interventions will be developed to better support the individuals we support and to foster a culture of wellness for those in our care and Bancroft employees.

SJU SAINT JOSEPH'S UNIVERSITY

Bancroft has partnered with the Haub Innovation Center at St. Joseph's University to leverage new technologies for individuals in our programs. Bancroft's Flicker residents have a new friend in Iggy, an AI-powered humanoid robot developed by researchers at St. Joseph's University. This partnership is designed to support individuals with disabilities and their caregivers. Iggy provides entertainment, education, information and general assistance. This ongoing study aims to unlock the potential of robotic aids for people with cognitive and physical disabilities, with the vision that Iggy is part of an ecosystem that can engage, recognize needs, hold data on individual care plans and assist care teams.



To learn more about this innovative initiative, please contact Sue Piergallini, Chief Development Officer, at 856-348-1140 or susan.piergallini@bancroft.org.



New Technology Partnerships

Bancroft is harnessing technology through new vendor partnerships to optimize our operations and improve processes, leading to cost savings, better resource allocation and a deeper fulfillment of our mission. By fortifying our infrastructure, we aim to enhance care, address workforce shortages and streamline our operations. Over the past year, Bancroft has introduced systems for financial management, workforce management and human resources. We are also collaborating with Core Solutions to implement a new electronic health record (EHR) system. This EHR will enable providers to make more informed decisions, reduce medical errors, and improve coordination between providers and families.

Philanthropy in Action

PARTNERING WITH DONORS

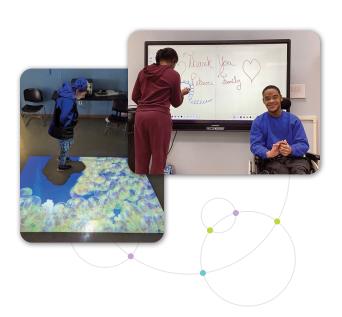
At Bancroft, our mission to empower children and adults with disabilities to realize their best lives is strengthened by the generosity of our donors. Together, we create opportunities for growth, independence, innovation and fulfillment, ensuring every individual in our care can thrive.

The powerful impact of some of our partnerships with individual donors, corporations and foundations over the last year is inspiring.

Innovative Technology

Innovative technology significantly enriches the lives of the individuals in Bancroft's care and empowers them to achieve greater independence, engage more fully in their community and reach their full potential. With donor support, we were able to intersect emerging technology with compassionate support into our programs.

- Meet Budii! Budii is an interactive projector that increases cognitive engagement, socialization and physical activity for the individuals supported at the Jacob Schaefer Center.
- Promethean Panels offer a variety of applications for group and individual engagement, ranging from educational programming, such as art and music lessons, to recreational activities, such as yoga and global field trips.





Enrichment and Community Outings

Enrichment activities and community outings have a profound impact on the individuals we support by fostering social inclusion, enhancing personal development and improving overall well-being.

- Trips to The Funplex, sporting events, the theatre and more – many Bancroft families have helped establish engagement and activities funds for their loved one's residence or program.
- Everyone deserves to feel loved and celebrated on their special day! Thanks to the donors who support the Giving Spirit Fund, individuals in our care without family involvement receive a birthday and holiday gift.

Sensory Rooms

Sensory rooms are designed to address the unique needs of children and adults with disabilities, offering a variety of physical, emotional and cognitive benefits. These environments help individuals process and regulate their feelings and emotions in a controlled and safe setting. With corporate and individual donor contributions, we improved the sensory experience in two programs.

- Our littlest learners at the Preschool & Early Education program have a newly enhanced sensory space featuring giant bean bags, wall bubbles, calming touch walls, and fiber optic lights for visual and tactile stimulation.
- Bancroft's Beckett Day program will have a stateof-the-art sensory room with bubble tubes, rainfall panels, a soft cushioned and vibrating chair, soothing lights and sounds, and so much more!





Enhanced Programming

Philanthropy and strategic partnerships enable us to enhance our programs and services, including educational, recreational, social and therapeutic activities. Without donor support and collaborative partners, many of these advancements would be out of reach.

- Residents in our Delaware program are connecting with nature and planting vegetables, herbs and flowers in their new vegepods. Gardening can have many health benefits for individuals with disabilities and provide an excellent source of stimulation, relaxation and connection.
- Bancroft's partnership with the Perkins Center for the Arts continues to blossom with individuals from some of Bancroft's Adult programs engaged in an exploration of the arts, including cooking and baking, pottery, drawing and painting, and mural arts.

Want to learn more about partnering with Bancroft?

Please contact Tess Tebaldi, Associate Vice President of Development:



856-348-1162



tess.tebaldi@bancroft.org

BANCROFT FAMILY STORY

Nurturing Potential Through Partnerships

When Ellie was born, her first-time mother Peg sensed something was wrong. Within months, her intuition was confirmed as Ellie missed key developmental milestones and appeared disconnected from her surroundings. After numerous appointments, Peg and her husband Jim were told that Ellie might just "need time to catch up."

Peg and Jim struggled with denial about Ellie's differences until they enrolled her in a special needs class, where seeing other children of the same age surpass her in development shattered their denial. Peg described it as a painful realization. At age three, Ellie was diagnosed with autism, followed by epilepsy.

As Ellie grew older, her epilepsy was controlled, but her behaviors worsened, leading to self-injury by age 11 or 12. Despite her small size, Ellie caused significant harm, forcing Peg and Jim to baby-proof their home. Although they had vowed not to place Ellie in residential care, the severity of the situation made them reconsider for the safety of their family.

After researching extensively, they were quickly drawn to Bancroft. The brand-new Raymond & Joanne Welsh Campus gave them a sense of peace and belonging. From their first visit, they felt Bancroft could be the partner they needed and where Ellie would be safe, thrive and grow.

Peg and Jim learned Ellie was accepted into Bancroft's Lindens program – their ideal option as it offered 24/7 nursing for her seizures.

In November 2018, Peg and Jim packed Ellie's belongings and drove from North Jersey. Though terrified to leave her with strangers, Peg felt a level of trust and allyship from the Lindens team. Ellie's placement at Bancroft allowed Peg and Jim to prioritize their marriage. They slowly adjusted to their "new normal."



Within the first year, the Bancroft team made remarkable progress with Ellie, reducing her medications and her dangerous behaviors. By early 2020, she transitioned to The Bancroft School, and in 2021, she moved to the Campus Residential Treatment program.

After two years on campus, the Bancroft team suggested Ellie move to a community-based home. Though initially skeptical, the team's confidence reassured Peg and Jim.

Now 20, Ellie thrives in her home and attends The Bancroft School. She has a close bond with her Direct Support Professional (DSP), Jessica, who says Ellie finds humor in everything. Ellie loves music and sounds, especially bird sounds, and enjoys being outdoors and playing in the leaves.

Ellie now has a maturity about her that her family wasn't expecting. Peg shared a story about a time when another DSP was having a bad day and began to cry. "Ellie got off her bed and went over to her and kneeled down in front of her, took her hands and started kissing her hands. That absolutely floored me. That awareness of another human being and that show of compassion, that moment just really gives me a lot of hope for Ellie's future."



CELEBRATING Holman Driving What's Right

A Century of Impact and Innovation

In the realm of corporate responsibility and community support, few entities embody dedication and generosity like Holman. As we celebrate their remarkable milestone of 100 years in business, it is an opportune moment to extend our deepest gratitude for their unwavering support and commitment to Bancroft.

From sponsoring events and supporting the greenhouse at the Raymond & Joanne Welsh Campus to funding assistive technology and more, Holman has been a steadfast partner to Bancroft for over 20 years.

Bancroft recently received invaluable support from Holman, culminating in establishing a state-of-the-art sensory room at Bancroft's Preschool & Early Education program. This space is not merely a physical environment but a sanctuary where students can thrive, learn and grow, regardless of their challenges. For children with intellectual and developmental disabilities, sensory integration is a crucial aspect of their learning and socialization process. The sensory room created by Holman at Bancroft ensures that each child receives the individualized support they need to reach their full potential.





Holman's commitment to philanthropy mirrors their business ethos of creating better lives for others. Over the past century, Holman has not only thrived but has also set a benchmark for corporate citizenship. Their longevity in business is a testament to their adaptability and foresight, qualities that have enabled them to navigate challenges and emerge stronger.

As we reflect on Holman's remarkable journey, we acknowledge that their success is intertwined with a deep-rooted sense of responsibility towards the communities they serve. Their support for Bancroft exemplifies their belief in creating a more inclusive society where every individual, regardless of ability, has the opportunity to flourish.

Holman's generosity has enriched the lives of countless children and families during our many years of philanthropic partnership. Here's to a century of Holman's business excellence and community stewardship, and to many more years of partnership in creating a brighter future for all.

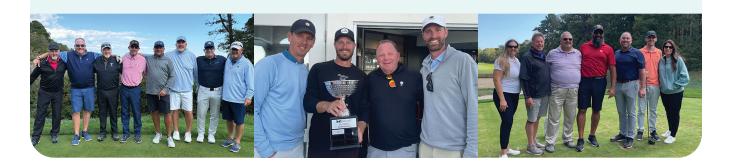


Bancroft Event Spotlights



Presented by Decades Construction Group, Inc.

On Tuesday, October 12, 2023, Bancroft community members had a *swinging* good time at Galloway National Golf Club for the 39th Annual Bancroft Golf Outing presented by Decades Construction Group, Inc. The day featured a BBQ lunch, exciting games and prizes, a silent auction and a beautiful outdoor cocktail reception. Thanks to more than 100 golfers, 47 sponsors and many other generous supporters, the event raised over \$187,000 to advance Bancroft's mission.



Donor Celebration

On Thursday, November 9, 2023, the Board of Trustees hosted the annual Donor Celebration at The Raymond & Joanne Welsh Campus bringing together Bancroft's most loyal and steadfast donors. Members of the President Circle, Legacy Society and 1883 Society – as well as Bancroft's leadership team, enjoyed hors d'oeuvres, cocktails, live music and meaningful conversation with fellow supporters. The evening also featured remarks from Bancroft mom, Jennifer Bozarth, whose son Andre is a graduate of The Bancroft School and currently resides in a Bancroft group home and attends the Adult Day program.





Presented by Decades Construction Group, Inc. The community said YES to supporting Bancroft at the Butterfly Ball on Saturday, April 27, 2024, at Vie by Cescaphe in Philadelphia! It was a black-and-white soirée featuring dueling pianos, a custom dance floor, a silent auction and much more. Thanks to our 470 attendees, 75 sponsors and other generous supporters, the Ball raised more than \$609,000 for Bancroft's programs and services!



Congratulations again to our 2024 Butterfly Ball honorees!



Changing Lives Award

Adam Landau Board Member and Development **Committee Chair**



Family Champion Award

The Vaughn Family Ann, David, Luke and Erin

Click to see how Adam is changing lives!



Click to watch the Vaughns' inspiring video!



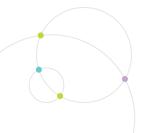
Save the date for Bancroft's 2025 Butterfly Ball!



April 26, 2025 Vie by Cescaphe in Philadelphia, PA







Learn more about Bancroft's fundraising events!

Please contact Natalie Ragazzo, Coordinator of Events:



856-433-1831



natalie.ragazzo@bancroft.org

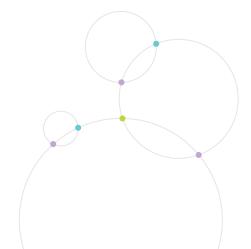


The President's Circle is a donor recognition society that celebrates Bancroft's most committed donors – those who have cumulatively donated \$100,000 or more.

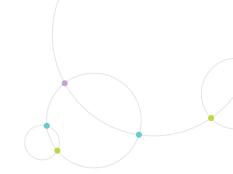
- Adler's Pharmacy LTC
- Anonymous
- Archer & Greiner
- Laura and Joe Atkinson
- Barbara and Sheldon Berkman
- Nancy and James Biello
- David B. Blanchard
- The Buck and Rogers Families
- Anne Bumsted
- Virginia and James B. Carson
- · Mark H. Chardack
- Conner Strong & Buckelew
- Costanza Builders, Inc.
- · Helen A. Davis
- Zita and Milford Desenberg
- Dur-A-Flex, Inc.
- Joseph K. and Inez
 Eichenbaum Foundation
- Lisa G. and Kenneth L. Ewell
- The Farley Family
- Jacqueline C. and Leonard B. Faupel
- Lisa C. DiMedio and John C. Flamma Jr.
- The Flicker Family
- The Foley Family
- Susan and Robert J. Freeman
- Fulton Bank
- Glo-Tone Effect Foundation
- Dr. Lawrence and Susan Goren and Family
- Graham Company

- Frances R. and William A. Graham IV
- Ann and Douglas Hambry
- Karen and Jeffrey R. Harris
- Holman
- The Michael Kahn Family
- The Kowal Family
- The Landau Family
- The Lebensfeld Foundation
- Andrea and Craig Lewis
- Pauline P. and George J. Martin
- Theresa and Robert D. Martin
- Patricia and Robert F. Mate
- The Christa G. Mayer Family
- Tina and Pat Meade
- Medical Data
 Management, Inc.
- Mary Pat Meyer
- Drs. Pnina and Mark Mintz
- Elizabeth R. Moran
- Robin and Joe O'Malley
- Wilmur H. Parker
- The Pergolin Family
- Philadelphia Energy Solutions
- Philadelphia Foundation
- Suzanne and Samuel Pignatelli
- PricewaterhouseCoopers LLP
- Ravitz Family Foundation
- Lynda & Stewart Resnick
- Lindsay and Evan Roth

- Randee and Kenneth Rubenstein
- · Virginia D. Rushmore
- Thomas W. Ruthe
- Salem Health & Wellness Foundation
- Mary and Jacob Schaefer
- Anthony D. Schlesinger
- Martha and Theodore H. Schroeder
- SCIW Fence Products
- Paula and Lawrence Siegel
- Paula and Mark Solomon
- Stewart, A Xerox Company
- Barbara and Jack Tarditi
- TD Bank and TD Charitable Foundation
- Voorhees Pediatric Facility
- Marilyn Ware
- Wawa and The Wawa Foundation
- Corinne and Scott Welsh
- Raymond & Joanne Welsh
- JoAnne and Ronald Williams
- Withington Foundation, Inc.







We are grateful to the following individuals who have designated Bancroft as a beneficiary of their financial plans or who have left a lasting legacy with their planned gift.

- Anne G. Anderson*
- Anonymous
- · Linda J. Bennett*
- Kathryn M. and Christopher A. Capritti
- Ethel Stout Chapin and **Edward Whiting Chapin***
- Jackie Conover/Gavin Rogers
- Dr. J. Richard and Carol Crout*
- Sally and Robert L. Danley
- Helen A. Davis*
- The Deal Family
- Joan H. DeClement*
- · Lisa G. and Kenneth L. Ewell
- Barbara and Francis Falotico
- Jacqueline C. and Leonard B. Faupel*
- The Gatlin Family
- Judith Harper*
- Carole* and William Holt
- Justin Israel*

- Elaine and Dimitri Jeon
- The Michael Kahn* Family
- Geraldine A. Knudsen
- Ellene M. and Thomas M. Kowal
- Laura R. Kuntz and Edmund A. Mikalauskas
- Walter J. Levy*
- Patricia and Robert F. Mate
- The Christa G. Mayer Family
- Betsy Menkes
- Doug Menkes
- Stanley C. Mich*
- Ellen and Brad Molotsky
- Dr. Bela Mukhoti*
- The Pergolin Family
- Audrey W. Peyton*
- Sue Piergallini
- Kathy and Wayne Ross
- Randee and Kenneth Rubenstein
- Virginia D. Rushmore*

- Jim Schaefer*
- Mary and Jacob Schaefer*
- Martha and Theodore H. Schroeder*
- Tandra and Daniel Schwartz
- Ann Shakeshaft and Michael Tobey
- Paula and Lawrence* Siegel
- · Dorothy A. Smith
- Paula and Mark* Solomon
- Alan E. Stoppelman*
- Ann-Marie Leahey and David Vaughn
- · Lisa von Pier
- Rita Waranch*
- Susan Weisman and Andrew S. Howard
- Corinne and Scott Welsh
- Cort Wizorek
- Dr. Clarence York*

*Deceased

A comprehensive list of Legacy Society members as of November 1, 2024.

As you reflect on your lifetime achievements, please consider designating Bancroft as a beneficiary of your will or financial plans. A planned gift today is an investment in Bancroft's tomorrow.

Learn more about leaving a lasting legacy!

Please contact Sue Piergallini, Chief Development Officer:



856-348-1140



susan.piergallini@bancroft.org



1883

The 1883 Society recognizes Bancroft's most steadfast supporters who have contributed consecutively for three years or more.

Members of the 1883 Society are dedicated to creating a more inclusive and compassionate world.

Their ongoing support advances Bancroft's mission of empowering the children and adults

with disabilities in our care to realize their best lives.

Member Spotlight

Raising our now 39-year-old son, Michael, whose life is affected by autism, has offered us an invaluable awareness that might never have been awakened had our family's life circumstances been different. Like many special needs families, we quickly learned not to take anything for granted. Understanding the wisdom of looking at life in this way opened our hearts and minds to what was truly important in life.

Thirty years ago, when we carefully chose to send Michael to The Bancroft School, we had no way of anticipating the significant role Bancroft would play in moving Michael's life forward in such a beneficial and meaningful way. We had no way of knowing how hard everyone responsible for Michael's education, social life, care, and support would work to help him achieve what we all believed was possible for Michael to accomplish. Michael also worked very hard every step of the way, and for that we are enormously proud of him.

Michael is living a life that suits him. First and foremost, he is happy. Michael enjoys being active playing Special Olympics softball and bowling and other activities such as swimming and hiking. He loves playing games and reading his favorite books on his iPad, and when we read to him, he smiles with such joy. He gives back to his community through volunteer work coordinated by his day program, and he votes in national and state elections...and we could go on and on! We clearly recognize that none of this would have been possible without Bancroft's unwavering commitment to improving the overall quality of Michael's life.

When we think of the positive impact Bancroft has had on our son, as well as the countless individuals they have served over its long and distinguished history, we feel motivated to give back to the organization. Supporting Bancroft's mission, financially or otherwise, is our family's way of giving thanks and acknowledging all that the organization does for those whose lives we all truly value, knowing that their fate is in our hands.

With Gratitude, Mike and Donna Icovino Proud Parents of Michael



We are honored to celebrate the distinguished group of members below who have given consecutively for 10 years or more.

- Lisa and Gregory Alberts
- · AllRisk, Inc.
- · Laura and Joe Atkinson
- Theodore A. Beringer
- Michele S. and Martin A. Bieber
- Nancy and James Biello
- · Carl M. Bloomfield
- Gina Burton
- Kathryn M. and Christopher A. Capritti
- Kathleen and Anthony Carella
- Judy and David Casey
- · Anne and Craig Chandler
- Maria and Brandon Chornobroff
- Karen and Anthony D'Ambrosio
- Sally and Robert Danley
- Dena and Stephen Dermer
- Elizabeth and Francis A. DuVernois
- Suzanne and James P. Dwyer
- Debbie and Kevin Eaise
- Eaise Design & Landscaping, Inc.
- Colleen and Edwin Ferren
- · Lisa C. DiMedio and John C. Flamma Jr.
- Kathy Flicker and Michael Rosenberg
- The Foley Family
- Jessica and Russell Forman
- · Carin and John O. Foster
- Kathleen and Frederick Freeman II
- Ellen and Gerard Gendron
- GLK Services, Inc.
- Pamela and Edward Goldberg
- Michelle Habingreither
- Eric Harlan
- · Karen and Jeffrey Harris

- Thomas J. Hayevy
- Colleen and Patrick Healey
- Margaret and Thomas Heer
- Evan and Thomas Heitzman
- Parent of Larry H.
- Holman
- Jeffrey Holman
- Mindy Holman and Frank Beideman
- Patricia M. Holton
- Michael and Donna Icovino
- Bruce Johnson
- Teri and Michael Kennedy
- Anneliese and Hans Knur
- Lori and Wayne Kobular
- Debbie and Gary Koopman
- Dolly and Mitchell B. Kowal III
- Ellene M. and Thomas M. Kowal
- Marcia and James Larson
- Mary and Steve Lewia
- Kriste Lindenmeyer and **Donald Groff**
- Patricia Lukas and Philip Friedensohn
- Colleen and David Macalino
- Peggy and Glenn A. Manochi
- The Christa G. Mayer Family
- McCann-Healey Funeral Home
- Kathryn M. McCarthy
- · Lisa A. and David M. McCarthy
- Theresa and Mark T. McCormick
- Tina and Pat Meade
- Jacalyn and Gary Melchiano
- Doug Menkes
- Frederick and Eleanor G. Meyer
- Mary Pat Meyer

- Kaitlin and Kurt Miceli
- · Laura R. Kuntz and Edmund A. Mikalauskas
- Kathy and Patrick Mindas
- Linda Odenath
- Joanne Palazzolo
- Nancy and William Patrick
- The Pergolin Family
- Robindale Media
- Emily and Suby Ross
- Kathy M. and Wayne Ross
- Carolyn and John Roth
- Randee and Kenneth Rubenstein
- Audrey F. and Jeffrey M. Safirstein
- Michael Salerno
- Salerno & Son
- Donna and Mario Sartori
- Alyssa T. Saunders
- Anthony D. Schlesinger and Anne Forward
- Paula and Lawrence Siegel
- Suzanne Clemente-Smith and **Edward Smith**
- Janis Sweeney
- Susan and Daniel Swett
- Winifred D. Swift
- Colleen Rowan Valentino and Thomas J. Valentino
- Maureen Washart-Krihwan
- Richard H. Weening
- Corinne and Scott Welsh
- Whitesell Construction Co., Inc.
- Keith and Joan Willoughby
- Gale and William Wills Jr.
- Robert M. Zimmerman

Want to learn more about loyalty giving?

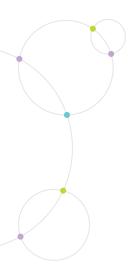
Please contact Tess Tebaldi, Associate Vice President of Development:



856-348-1162



tess.tebaldi@bancroft.org



Family Advisory Board

The Family Advisory Board (FAB) comprises Bancroft families who are grateful for the care their loved ones receive and committed to the organization's future and financial sustainability.

The FAB meets virtually twice a year, allowing members to interact with other Bancroft families, the Board of Trustees and executive leadership. Meetings provide insider information regarding the organization's programs, services, events and high-level strategic initiatives as well as access to topical presentations from Bancroft thought leaders.

Bancroft is incredibly grateful to the following members for their steadfast support, advocacy and commitment.

- Laura R. Kuntz (Chair) and Edmund A. Mikalauskas
- Darlene and Stuart Altschuler
- Laura and Joe Atkinson
- Susan and Joshua Bennett
- Sally and Robert L. Danley
- Carin and John O. Foster
- Randi and Bill Galanty
- Ann Hambry

- Karen and Jeff Harris
- The Kennedy Family
- Dolly and Mitchell B. Kowal III
- Ellene M. and Thomas M. Kowal
- Gloria G. Mayer
- Betsy Menkes
- Doug Menkes
- Paula Siegel

- Dorothy A. Smith
- Samantha and Mark Stankiewicz
- Janis Sweenev
- Steven Sweeney
- Gail and Oscar Szigeti
- Ann-Marie Leahey and David Vaughn

Members as of November 1, 2024.

Member Spotlight

"My grandson's quality of life, health, and safety are of paramount importance. The Family Advisory Board enables me, personally, to have a voice, an outlet, and a commitment to Alex's well-being and future security as well as Bancroft's! There is no better world than Bancroft for mv Alex."

- Paula Siegel, Alex's Grandmother



Join Bancroft's Family Advisory Board!

Please contact Tess Tebaldi, Associate Vice President of Development:



856-348-1162



tess.tebaldi@bancroft.org

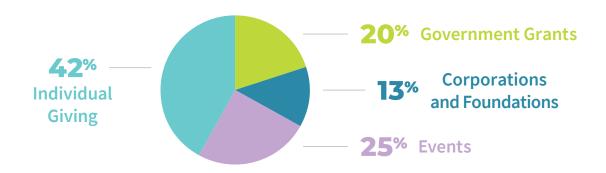
Development Overview

July 1, 2023 – June 30, 2024

TOTAL FUNDS RAISED

\$2,949,300

Source of Revenue



Meet the Development Team

Sue Piergallini *Chief Development Officer*

Pat Gallagher *Development Associate*

Kathryn Myers-Rabin Director of Foundation & Corporate Philanthropy

Natalie Ragazzo

Coordinator of Events

Tess TebaldiAssociate Vice President of Development



Ways to Partner with Us

In addition to outright donations, there are many creative ways you can support Bancroft.





The One World Fund Champions are a community of individuals who pledge to make a recurring gift to support Bancroft. Champions provide a consistent and reliable source of funding and enable Bancroft to plan ahead for the future.

No gift is too small and the impact is great! Recurring donations can be made by check or credit card.

To set up a recurring donation online, please visit <u>bancroft.org/champions</u>.



Matching Gifts

Matching gifts give donors the opportunity to significantly increase the impact of their gift. Donors are encouraged to check with their employer to determine if they have a corporate giving or matching gift program.



Gifts of Stock

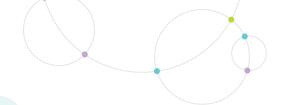
By making a gift of stock, you can avoid paying capital gains tax that would otherwise be due if you sold the assets.



Memorial and Tribute Gifts

A donation to Bancroft is a thoughtful way to honor or pay tribute to someone special. Gifts can be made to express condolences, recognize celebratory events or honor someone special. When a tribute donation is received, a personalized acknowledgment is sent to notify the individual or family that a thoughtful donation was made in their name.







Fundraising Pages

You can create an online fundraising page to share why you are passionate about supporting Bancroft and to encourage your family and friends to give.

Visit <u>bancroft.org/fundraiser</u> to create your own fundraising page or use your favorite social media platform.





Donor-Advised Fund

If you have a Donor-Advised Fund, please consider recommending Bancroft as a grant beneficiary.



IRA Charitable Rollover

You can make a gift to Bancroft directly from your IRA to satisfy all or part of your required minimum distribution.



Planned Gifts

There are a variety of ways that you can support Bancroft with a planned gift. We encourage you to seek the advice of your financial planner and/or attorney to ensure that the gift is right for you.

You can make your gift through:

- Wills and Trusts: You can include written instructions directing that a percentage or specific dollar amount be gifted to Bancroft.
- Retirement Assets: You can designate Bancroft as a partial or full beneficiary of your IRA, 401(k), 403(b) or another tax-deferred plan.
- Life Insurance Policy: You can designate Bancroft as a partial or full beneficiary of your insurance policy.
- Charitable Remainder Trust: You can give a gift of cash, stock or other assets to Bancroft and in return, you and/or your loved ones can receive fixed payments for life or a set period of time.

Learn more about how you can partner with us!

Please contact Tess Tebaldi, Associate Vice President of Development:



856-348-1162



tess.tebaldi@bancroft.org

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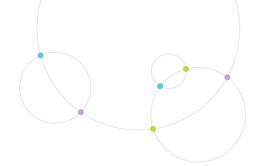
Khushbu Patel

Due to space limitations, donors of \$100 or more from July 1, 2023 to June 30, 2024 were listed. Please accept our sincere apology for any incorrect or omitted information and report any discrepancies to Tess Tebaldi at 856-348-1162 or tess.tebaldi@bancroft.org.





About Bancroft[®]



Bancroft is a premier provider of specialized services and supports for people with autism, intellectual or developmental disabilities, brain injuries and neurological conditions.

Through innovative programs and spaces designed specifically to meet the needs of those in our care, Bancroft provides a comprehensive range of services and supports aimed at unlocking the full potential of each individual and meeting their unique needs across their lifespan.

Programming includes special education, residential treatment, community living programs, behavioral supports, outpatient services, structured day programs and employment services.

















Visit <u>bancroft.org</u> for more information



Bancroft NeuroRehab (BNR) specializes in rehabilitation treatment and services for adults with traumatic and acquired brain injuries, stroke and neurological conditions. With three locations throughout New Jersey, BNR focuses on neuropsychological evaluations, therapeutic support, day programs, residential needs and supported employment.

Learn more at bancroftneurorehab.org

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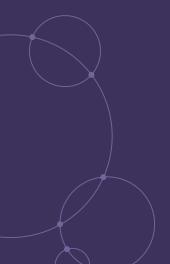
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Mission

Bancroft profoundly impacts children and adults living with disabilities by delivering high-quality services to empower them to realize their best life.

Vision

Bancroft sets the standard of excellence in services for people with disabilities and professionals in the field through a culture of learning, innovative treatment, and transformational research, all leading to outstanding outcomes.

Philosophy of Care

We are committed to providing person-centered care, with compassion and respect, in a safe environment, using evidence-based approaches to improve quality of life and foster opportunities for a fulfilling future.

Our Core Values show how much **Bancroft CARES**

Compassion **Accountability** Respect **E**mpowerment **S**afety



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